

iX SUMMIT
SYDNEY-2022



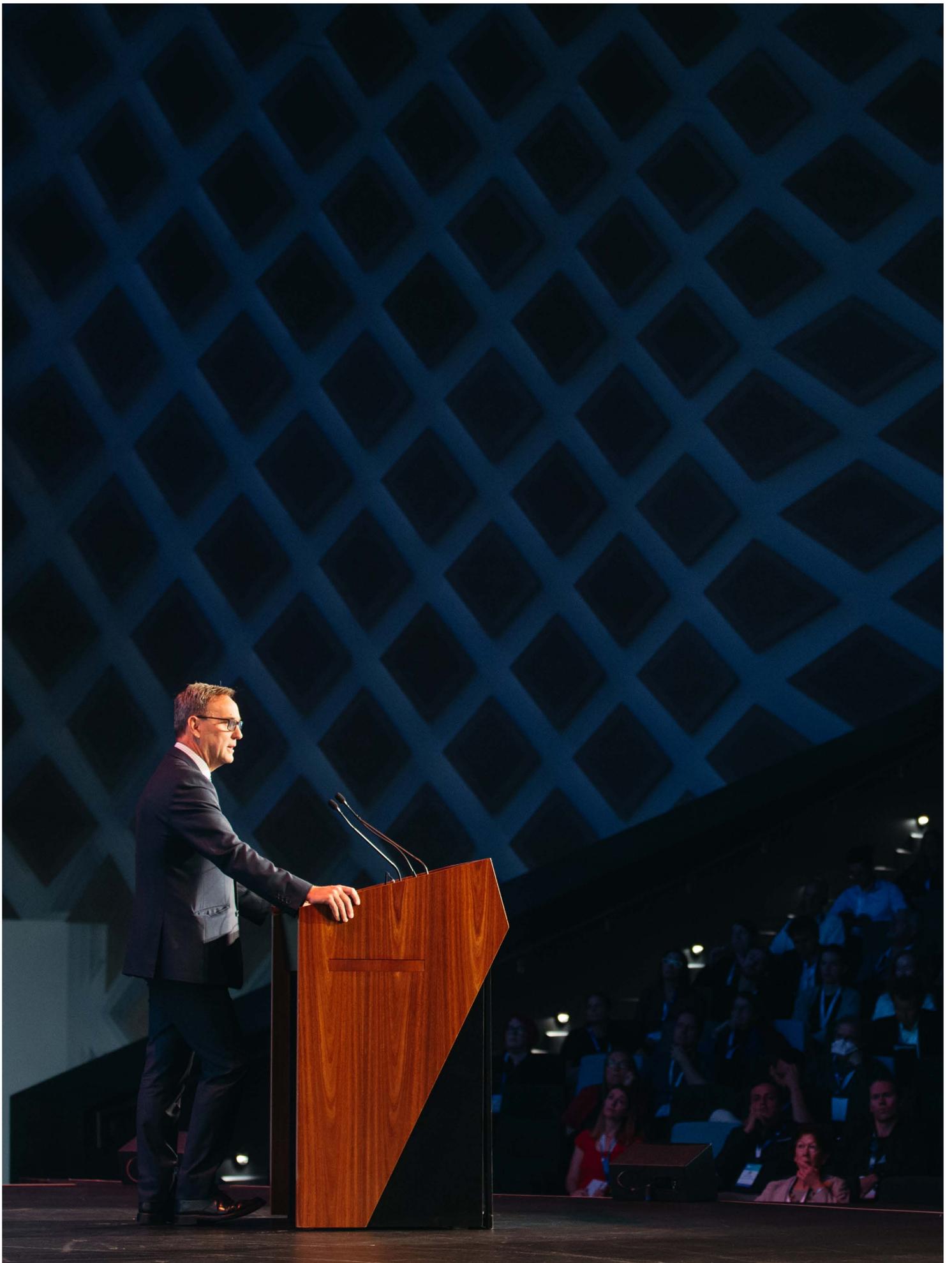
ICC SYDNEY,
09-11 NOVEMBER, 2022

ACCELERATING ACTION
FOR A NET ZERO,
NATURE POSITIVE FUTURE



ARUP









EVENT SUMMARY

Businesses, investors, cities and regions across Australia and the world have stepped up with increasingly ambitious targets and plans to achieve net zero emissions by 2050 or sooner. Nations have also committed to ending biodiversity loss and to restoring nature.

Recognising the urgent need for accelerated action on both climate and nature goals, the 2nd annual Impact X Summit gathered more than 1200 innovators, business leaders and investors to advance a net zero and nature positive future.

Held to coincide and connect with the UN COP27 in Sharm El-sheik Egypt, the Summit was an opportunity for organisations to share on progress, learn from peers and align net zero partnerships to accelerate and scale. There was a sense of urgency but also optimism that the climate and nature goals can be achieved. In an audience survey 45% of respondents were feeling confident on their organisations' climate transformation journey, highlighting solutions in EV transition, restoring nature and circular economy. Major challenges identified included costs, cross-industry collaboration and government policy.

Plenary speakers presented diverse perspectives with a shared commitment. Arup promoted the business case for a nature positive economy and Citi called for a rapid move from targets and commitments to implementation.

Five industry working group groups - agriculture & landuse, built environment, energy, industry & manufacturing, transport & infrastructure - brought together a diverse group of stakeholders to discuss the priority breakthroughs needed to get these sectors to net zero by 2050 or sooner. Participants explored indigenous climate and nature solutions and heard from net zero tech innovators. Speakers and presenters highlighted the need for a transition that provides equal opportunity for all Australians with a positive impact on the environment.

SPEAKER HIGHLIGHTS



Dermot O'Gorman,
Chief Executive Officer, WWF Australia

We have an opportunity to become a renewable energy exports superpower. Let's build a nature-positive and regenerative economy together and rally 26 million Australians for a transformational COP31 in 2026!



David Olson,
President, Australia China Business Council

For Australia to achieve its net zero goals at the speed and scale required, we need to work with China on energy transition. Cross border collaboration on decarbonisation provides tremendous economic opportunity for both countries.



Jennifer Westacott,
Chief Executive, Business Council of Australia

Australia is on an unstoppable path towards net zero but we need to do more to protect and bring regional communities along on this journey.



Christina Tonkin,
Managing Director of Corporate Finance, ANZ Institutional

Alongside cyber security, net zero has become the number one topic of discussion with our customers, from institutional investors to businesses and retail, and the conversations are increasingly about how we can deliver net zero and nature positive solutions together.



Tristram Carfrae,
Global Deputy Chair, Arup

Our natural environment is in crisis. The ecosystems that underpin our economy, wellbeing and survival are on the verge of collapse. We must become nature positive, and restore and rebuild biodiversity habitats if we are to thrive as a species ourselves. Our ambition is to be nature positive in everything we do.

SPEAKER HIGHLIGHTS



Shinta Kamdani,

Chair, B20 & Vice Chair, Indonesian Chamber of Commerce & Industry

There is huge opportunity for Australia to collaborate with Indonesia in the energy transition. Indonesia has set ambitious targets and plans to develop a leading EV and battery industry where Australia could play a role bringing innovation, minerals and technology.



Brett Shoemaker,

Chief Sustainability Officer ANZ, Microsoft

More than 30% of organisations in Australia self-report that they are not on track to achieve their net zero goals. As the urgency rises, how do we rise to meet it? Pledges matter but progress is everything.



Alastair Symington,

Chief Executive Officer & Managing Director, Blackmores Group

We aim for our business to be net zero and nature positive by 2030. As a business that relies heavily on nature to source our ingredients these goals will help us manage long term risk in our supply chain.



Tom Schroeder,

Head of Climate Action, South Pole

Climate change and biodiversity collapse mean that our world is facing a double crisis. Financing nature-based solutions builds long-term resilience for people and planet, delivers GHG reductions cost-effectively at scale, and avoids unleashing irrecoverable carbon sinks into nature. But we must act now.



Paul Hawken,

Founder & Author, Project Regeneration

Regeneration is innate, it is not a concept - regeneration is the default mode of life - life and death is part of that regeneration process. Regeneration is about touching into the heart and coming home to who we really are as human beings.

SPEAKER HIGHLIGHTS



Shaun Chau,
Managing Director, ANZ Sustainability Lead, Accenture

We need a complete carbon lifecycle liability system to provide a better, trusted way of reporting on emissions. One in which companies and governments make, track, account, manage and monetise carbon in a fundamentally different way.



David Parker AM,
Chair, Clean Energy Regulator

To achieve greater integrity in the carbon market we first need greater transparency, which is presently limited, and to get more information into the hands of consumers. Ideally the market will move towards full supply chain carbon tracing across scope, 1, 2 and 3, so that whatever is purchased the embodied carbon amount is clear, and offsets can then be purchased transparently.



Ann-Marie Wun,
Investment Director, Gen Zero

Cross border collaboration in carbon markets is slowly developing and ideally a global unified carbon market would really incentivise all polluters to pay for carbon externalities. In reality countries need start to develop their own frameworks standard and guidance markets first, to be followed by bilateral and then multilateral agreements to create systems and allow for carbon trading across borders.



Roch Cheroux,
Managing Director, Sydney Water

Climate change and population growth are the two biggest challenges facing us in the water sector. With population growth the demand of water will increase and we will need to ensure that water is available to everyone. Even in Australia there are some communities with less access to clean water. Circular economy can help address this.



Tony Chappell,
Chief Executive Officer, NSW Environmental Protection Agency

The environment doesn't care where greenhouse gases come from. It just cares about the absolute level. The NSW Environmental Protection Agency wants to enable the new wave of industrial activity that decarbonisation enables to flourish, as we work together on this transition. We need a new kind of engagement as a regulator.

SPEAKER HIGHLIGHTS



Rachel Lowry,
Chief Conservation Officer, WWF Australia

There is a three-fold challenge as we head on this nature positive journey. Biodiversity loss cannot be solved without stabilising climate, we cannot solve the climate crisis without addressing the nature crisis, and we can't solve either of these challenges unless we create systems change in how we produce our food. Three inter-connected opportunities. A win-win-win paradigm.



Katie Knight,
Chief Executive Officer, Investment NSW

The way we are valuing our natural environment is changing and nature is not free of charge. If we draw too much from our natural assets we run up a debt to nature that will need to be repaid. NSW wants to reverse environmental decline and recognising nature as an asset provides a cornerstone to our economy which our people, business, finance, and primary industries can benefit from.



Jenna Leiner,
APAC Sustainability Lead, Amazon Web Services

Challenges to get to net zero can seem insurmountable. We need to accelerate innovation. Sustainability can be innovated using the cloud to drive business transformation. Companies can use the cloud to decarbonise, save water, electrify operations.



Keith Tuffley,
Vice Chairman, Global Co-Head, Sustainability & Corporate Transitions, Citi

We need a 45% reduction of emissions by 2030 if we are to limit global warming to 1.5°. The challenge is enormous and requires the entire system to shift and collaborate creatively in order for us to get there.



Mark Hutchinson,
Chief Executive Officer, Fortescue Future Industries

Australia is uniquely placed to be a global leader in green hydrogen and deliver an abundant supply of renewable energy to the world to replace fossil fuels at an absolutely amazing scale.

SPEAKER HIGHLIGHTS



Anna Skarbek,
Chief Executive Officer, Climateworks Centre

We need scale of ambition, committed investment and implementation. While there is progress on targets and we're seeing momentum in private sector action we know that government policy will be essential to align markets and policies with these goals.



Creel Price,
Co-founder & Director, Investible

A consistent theme I've learned from 12 years of early-stage investing – deep tech startups are harder to invest in and scale. Science-based founders need more support, and the businesses have longer lead times. Scaling overseas can be hard and require larger capital than the typical early-stage company can raise. Greenhouse was established to fix this issue.



Agathe Gross,
Partner, Bain & Company

Climate transition is a big disruptor for businesses. While corporate leaders are increasingly addressing the risks and challenges, an understanding of the opportunities and value creation associated with sustainability is only just beginning to emerge.



Ian Learmonth,
Chief Executive Officer, Clean Energy Finance Corporation

Green banks have an important role to play to increase the amount of capital needed to support the net zero transition. More government sponsored capital is needed to help draw in the private sector and reduce risk in transactions.

DISCUSSION PANELS



LEADERSHIP FOR A NET ZERO, NATURE POSITIVE FUTURE

Moderator: **Rebecca Mikula-Wright**, Chief Executive, Investor Group on Climate Change

Jennifer Westacott, Chief Executive, Business Council of Australia

Nicky Sparshott, CEO, Unilever Australia & New Zealand

Judy Slatyer, Member, Climate Leaders Coalition



FINANCING TRANSFORMATION FOR 2030 GOALS

Moderator: **Zoe Whitton**, Managing Director & Head of Impact, Pollination

Simon O'Connor, Chief Executive, Responsible Investment Association Australasia

Christina Tonkin, Managing Director of Corporate Finance, ANZ Institutional

Alison Rowe, Managing Director, Australia, The Nature Conservancy

DISCUSSION PANELS



BUSINESS TRANSFORMATION FOR CLIMATE & NATURE

Moderator: **Mark Rowland**, Chief Collaboration Officer, Greenhouse

Alastair Symington, Chief Executive Officer & Managing Director, Blackmores Group

Rod Henderson, Managing Director & Chief Executive Officer, Ampcontrol

Louise Herron, Chief Executive Officer, Sydney Opera House



OPPORTUNITIES IN CARBON FARMING AND REGENERATIVE AGRICULTURE

Moderator: **Khory Hancock**, General Manager, Climate Revive

Will Howard, Lead Scientist, Climate Change Authority

Brett Shoemaker, Chief Sustainability Officer ANZ, Microsoft

Elissa Black, Head of Project Partnerships, Greencollar

DISCUSSION PANELS



STRENGTHENING CARBON MARKETS IN AUSTRALIA AND THE ASIA PACIFIC

Moderator: **John Davis**, Commercial Director, APAC & North America, South Pole

David Parker AM, Chair, Clean Energy Regulator

Ann-Marie Wun, Investment Director, Gen Zero

Julien Gastaldi, Chief Decarbonisation Officer, Corporate Carbon



LEADING SYSTEMIC CHANGE WITHIN SHORT-TERM REGULATORY CYCLES

Moderator: **Joanne Gray**, Executive Director, Head of Strategic Partnerships, Pollination

Roch Cheroux, Managing Director, Sydney Water

Tony Chappell, Chief Executive Officer, NSW Environmental Protection Agency

Kar Mei Tang, Head of Australasia, UN PRI

DISCUSSION PANELS



DATA & DISCLOSURE FOR A NET ZERO, NATURE POSITIVE FUTURE

Moderator: **Renee Law**, Senior Managing Director, FTI Consulting

Zarmeen Pavri, Partner & Chief Impact Officer, SDGx & Oceania Regional Head, The GIIIN

Alfie Robertson, Strategy & Business Lead, GAIT Global



CORPORATE LEADERSHIP AND COLLABORATION TO REDUCE EMISSIONS

Moderator: **Lynette Mayne**, Co-Chair, Climate Leaders Coalition, Exec. Chair, B Team Australasia

Carmel Monaghan, Chief Executive Officer, Australia, Ramsay Health Care

Stuart Irvine, former Chief Executive Officer, Lion & Member, Climate Leaders Coalition

Penny Barker, Group Head of Sustainability and Climate Change, Ampol Australia

DISCUSSION PANELS



LIVE SESSION BETWEEN AUSTRALIA AND EGYPT, OUTLOOK FOR COP 27 AUSTRALIA, GREEN HYDROGEN AND THE GLOBAL RACE TO NET ZERO

Moderator: **Sarah O'Carroll**, Editor-in-Chief, Forbes Australia

Keith Tuffley, Vice Chairman, Global Co-Head, Sustainability & Corporate Transitions, Citi

Mark Hutchinson, Chief Executive Officer, Fortescue Future Industries

Anna Skarbek, Chief Executive Officer, Climateworks Centre



SCALING BREAKTHROUGH TECHNOLOGIES

Moderator: **Paul Smith**, Technology Editor, The Australian Financial Review

Danny Kennedy, Chief Executive Officer, New Energy Nexus

Megan Fisher, Chief Executive Officer, EnergyLab

Sally-Ann Williams, Chief Executive Officer, Cicada Innovations

Creel Price, Co-founder & Director, Investible

DISCUSSION PANELS



THE AUSTRALIAN SUSTAINABILITY TRANSITION: BUSINESS LEADERS' INSIGHTS ON SURVIVING AND THRIVING THROUGH CHANGE

Moderator: **Agathe Gross**, Partner, Bain & Company
Fiona Thompson, Group Executive, People, Culture and Advocacy, Suncorp
James Magill, Executive General Manager, Origin Zero
Rianne Van Veldhuizen, Managing Director, ANZ, Amazon Web Services



INDUSTRY WORKING GROUPS REPORT BACK: ACCELERATING ACTION FOR A NET ZERO, NATURE POSITIVE FUTURE

Moderator: **Zoe Whitton**, Managing Director, Pollination
Monica Richter, Senior Manager, Low Carbon Futures, WWF
Helen Rowe, Transport Program Impact Manager, Climateworks Centre
Heidi Lee, Chief Executive Officer, Beyond Zero Emissions
Deo Prasad AO, Professor, Built Environment, UNSW
Joshua Bishop, Conservation Economist, WWF

SHIFT!



CROSS BORDER OPPORTUNITIES FOR BRINGING NET ZERO TECHNOLOGIES TO SCALE

Moderator: **Tony Boatman**, Co-founder, Impact X

Ravenna Chen, Chief Executive Officer, TusStar Southeast Asia

Mark Rowland, Chief Collaboration Officer, Greenhouse

Anthony Coles, Chair, Net Zero Working Group, Australia China Business Council

SHIFT!



SHIFT! INNOVATION CHALLENGE FINALS

Facilitator: **Tony Boatman**, Co-founder & Director, Impact X

Judging panel:

Alezeia Brown, Investor, Main Sequence

Ben Krasnostein, Chief Executive Officer, Kilara Capital

Megan Fisher, Chief Executive Officer, EnergyLab

Robert Williams, Director, Agrofood, Artesian

INDUSTRY WORKING GROUPS



ENERGY

Chair: **Monica Richter**, Senior Manager, Low Carbon Futures, WWF

Australia could create 395,000 new jobs and generate \$89 billion in new trade by 2040 through investment in renewable energy exports. This is greater than the economic value and jobs in today's fossil fuel exports.

This working group discussed the priority breakthroughs needed for the Australian energy sector to accelerate the transition to net zero and become a leading provider of renewable energy for the Asia Pacific region.

Challenges and opportunities;

- accelerate an energy transition that provides equal opportunities for all Australians and a positive impact on nature
- decarbonise the national grid
- build a world class renewable energy industry of the future



TRANSPORT & INFRASTRUCTURE

Chair: **Helen Rowe**, Transport Program Impact Manager, Climateworks Centre

Transport and infrastructure is responsible for nearly one fifth of national GHG emissions, with negative impacts for people and nature. Australia's private and public sectors are investing huge amounts into transport infrastructure, to keep pace with population growth and increasing transport demands. Decarbonising transport and integrating nature-based solutions into the design, planning and development of infrastructure can accelerate the transition to a net zero, nature positive future.

This working group discussed the priority breakthroughs needed for net zero and nature-positive transport and infrastructure systems.

Challenges and opportunities;

- accelerate national electric vehicle uptake
- change the way people move and travel
- integrate nature into infrastructure and transport systems
- reduce emissions from air and sea transport



INDUSTRY WORKING GROUPS



INDUSTRY & MANUFACTURING

Chair: **Heidi Lee**, Chief Executive Officer, Beyond Zero Emissions

A circular economy transcends the traditional natural resource and waste intensive take-make-dispose economic model. There are many economically attractive opportunities for investing in a circular economy in Australia in the short term. In the long term, a circular economy is superior to business as usual. In addition, it may help revive manufacturing in Australia and drive a next innovation cycle in the Australian economy.

Discussed the priority breakthroughs needed to achieve net zero in manufacturing and value chains and build the circular industries of the future.

Challenges and opportunities;

- enhance cross-sectoral sharing and collaboration to reduce emissions across value chains
- accelerate the transition to circular manufacturing – from materials to packaging and consumption
- innovative commercially scalable engineering and design enhancements for world-leading net zero export economy



BUILT ENVIRONMENT

Chair: **Deo Prasad AO**, Professor, Built Environment, UNSW

The built environment accounts for more than 50% of Australia's energy consumption and almost a quarter of its emissions. The sector also presents some of the deepest, lowest cost – and largely untapped – emissions reduction opportunities.

This working group discussed the priority breakthroughs needed for the Australian construction and building sector to achieve net zero and deliver low carbon housing and cities.

Challenges and opportunities;

- better integrate nature in urban planning and design
- radically reduce embodied carbon in buildings
- accelerate transformation to achieve a net zero Australian built environment by 2050 or sooner

INDUSTRY WORKING GROUPS



AGRICULTURE & LANDUSE

Chair: **Joshua Bishop**, Conservation Economist, WWF

Meeting future food demand in a sustainable way will require major advances in productivity, market systems, natural resource management and governance. As the world's population grows, demand for food and agricultural products will continue to rise. These pressures are compounded by global economic disruptions and climate change, will strain the world's resources in a way that could limit future prosperity and contribute to conflict and population displacement.



This working group discussed the priority breakthroughs needed for the Australian agriculture & land use sector to achieve net zero while balancing the needs of diverse stakeholders and restoring our natural resources.

Challenges and opportunities;

- decarbonise the agriculture and landuse sector
- strengthen climate resilience
- support Australian farmers in the transition to a net zero
- build a regenerative agriculture export economy

EXHIBITION



EXHIBITORS

- AgriFutures
- AIA
- Alpha Solar Tech
- ATC Climate Tech Showcase
- AWS
- AX Charge
- Chartered Institute of Procurement & Supply
- Climate Active
- Climate Revive
- Corporate Carbon
- DigitalX
- DocuSign
- Earlybirds
- EnergyLab
- Evitat
- EVX
- Fishburners
- G Transition
- GAIT
- Hexcore
- Hone Carbon
- MCI Carbon
- Microsoft
- Neste
- NeuRizer
- New Forests
- Regrow
- South Pole
- Sphera
- Sydney Water
- Terran Industries
- Trellis

STARTUP LANE EXHIBITORS

- Bardee
- Carbonaught
- Compassion Creamery
- Ecosystems Farms
- eveen
- footpath.ai
- Goterra
- The Growth Activists
- Kelpy
- Leaf Resources
- Link Digital
- LiteCorp
- meetmagic
- Netnada
- Planet-Price
- Refilled
- Rntr
- Thermal X Energy
- Utilitarian



THANK YOU TO OUR SPEAKERS AND MODERATORS

Agathe Gross, Partner, Bain & Company
Aidan Mullan, Sustainability Manager, ANZ, Interface
Alastair Symington, Chief Executive Officer & Managing Director, Blackmores Group
Alezeia Brown, Investor, Main Sequence
Alfie Robertson, Strategy & Business Lead, GAIT Global
Alida Jansen van Vuuren, Head of DSO, Ausgrid
Alison Rowe, Managing Director, Australia, The Nature Conservancy
Alison Scotland, Executive Director, Australian Sustainable Built Environment Council
Amanda McKenzie, Co-Founder & Chief Executive Officer, Climate Council
Ann Austin, Head of Sustainability, Lendlease Australia
Ann-Marie Wun, Investment Director, Gen Zero
Anna Skarbek, Chief Executive Officer, Climateworks Centre
Anthony Coles, Chair, Net Zero Working Group, Australia China Business Council
Ben Jobson, Director, Climate Active,
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Bernadette Fitzgerald, Director, Precincts and Infrastructure, WSP
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Brooke Donnelly, General Manager, Sustainability, Coles Group
Brooke Sprott, Head of Sustainable Business & Communications, ANZ, Unilever
Carlos Flores, Director, National Australian Built Environment Rating System
Carmel Monaghan, Chief Executive Officer, Australia, Ramsay Health Care
Caroline Pidcock, Spokesperson, Australian Architects Declare
Cassian Drew, Managing Partner, Inclusive Growth Partners, Agrifutures
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Davina Rooney, Chief Executive Officer, Green Building Council of Australia
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Helen Rowe, Transport Program Impact Manager, Climateworks Centre
Ian Learmonth, Chief Executive Officer, Clean Energy Finance Corporation
James Magill, Executive General Manager, Origin Zero
Jane MacMaster, Chief Engineer, Engineers Australia
Jenna Leiner, APAC Sustainability Lead, Amazon Web Services
Jennifer Westacott, Chief Executive, Business Council of Australia
Jeremy Liddle, Executive Director, Third Hemisphere & Partner, SDGx

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Joan Ko, Climate and Sustainability Services Leader for Australasia, Arup
Joanne Gray, Executive Director, Head of Strategic Partnerships, Pollination
Joel Gilmore, General Manager, Energy Policy & Planning, Iberdrola Australia
John Davis, Commercial Director, APAC & North America, South Pole
Joshua Bishop, Conservation Economist, WWF
Judy Slatyer, Member, Climate Leaders Coalition
Julie Morgan, Executive Director of Environment & Sustainability, Transport for NSW
Julien Gastaldi, Chief Decarbonisation Officer, Corporate Carbon
Kado Muir, Chairman, National Native Title Council
Kar Mei Tang, Head of Australasia, UN PRI
Kari Herlevi, Project Director, Circular Economy, SITRA
Kathy Verheyen, Senior Project Manager, MECLA
Katie Knight, Chief Executive Officer, Investment NSW
Keith Tuffley, Vice Chairman, Global Co-Head, Sustainability & Corporate Transitions, Citi
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Khory Hancock, General Manager, Climate Revive
Kieran Schneemann, Director, Government Affairs, AstraZeneca
Kimberly Camrass, Director, Climate Positive Brisbane 2032 and Climate Futures,
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Michael Probert, Policy Manager – Hydrogen, Office of Energy and Climate Change
Monica Richter, Senior Manager, Low Carbon Futures, WWF
Monica Tan, Head of Projects, Beyond Zero Emissions
Nicky Sparshott, Chief Executive Officer, Unilever Australia & New Zealand
Paul Hawken, Founder & Author, Project Regeneration
Paul Smith, Technology Editor, The Australian Financial Review
Penelope Howarth, Assistant Director and Energy Focal Point, Climate Change, DFAT
Penny Barker, Group Head of Sustainability and Climate Change, Ampol Australia
Rachel Lowry, Chief Conservation Officer, WWF Australia
Ravenna Chen, Chief Executive Officer, TusStar Southeast Asia
Rebecca Mikula-Wright, Chief Executive, Investor Group on Climate Change
Renee Law, Senior Managing Director, FTI Consulting

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Rianne Van Veldhuizen, Managing Director, ANZ, Amazon Web Services
Richard Heath, Executive Director, Australian Farm Institute
Rik Irons-McLean, Worldwide Sustainability Enablement Lead, Microsoft
Robert Williams, Director, Agrofood, Artesian
Roch Cheroux, Managing Director, Sydney Water
Rod Henderson, Managing Director & Chief Executive Officer, Ampcontrol
Sally-Ann Williams, Chief Executive Officer, Cicada Innovations
Sam Brown, Chief Executive Officer, Agricultural Innovation Australia
Sami Jauhiainen, Vice President APAC, Renewable Aviation, Neste
Sarah O'Carroll, Editor-in-Chief, Forbes Australia
Sean Appoo, Program Manager, Aboriginal Carbon Foundation
Shaun Chau, Managing Director, ANZ Sustainability Lead, Accenture
Shinta Kamdani, Chair, B20 & Vice Chair, Indonesian Chamber of Commerce & Industry
Simon O'Connor, Chief Executive, Responsible Investment Association Australasia
Sophia Hamblin Wang, Chief Operating Officer, MCI Carbon
Stuart Hodgson, Climate Action Advisor, Infrastructure Sustainability Council
Stuart Irvine, former Chief Executive Officer, Lion & Member, Climate Leaders Coalition
Susan Moylan-Coombs, Founding Director, Gaimaragal Group
Susheela Peres da Costa, Chair, Responsible Investment Association Australasia
Tara Kennedy, Energy Sector Lead, Earth and Environment, WSP
Terri Janke, Solicitor, Terri Janke & Company
Thomas Briault, Southeast Asia Energy Leader, Arup
Ticky Fullerton, Business Editor at large, The Australian
Tom Schroeder, Head of Climate Action, South Pole
Tony Boatman, Co-founder & Director, Impact X
Tony Chappell, Chief Executive Officer, NSW Environmental Protection Agency
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Zoe Whitton, Managing Director & Head of Impact, Pollination

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